

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. David E. Price

Status: Member State/District: NC04

FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2018

Filing Date: 05/15/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
******Westview Press [IP]		None	Royalties	\$201 - \$1,000	
******Merrill Lynch Bank Deposit Program [BA]	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	
******Sun Trust Bank Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	
*****Metropolitan Life Insurance Policy [WU] DESCRIPTION: Whole Life Insurance Policy		\$1,001 - \$15,000	Distribution	\$1 - \$200	П
*****Northwest Mutual Life Insurance Policy [WU] Description: Whole Life Insurance Policy		\$15,001 - \$50,000	Distribution	\$201 - \$1,000	П
****BB&T IRA [IH]	SP	\$1,001 - \$15,000	Distribution	\$201 - \$1,000	
****North Carolina Local Government Employees 401(K) plan ⇒ ****North Carolina Stable Value Fund [PE]	SP	\$1,001 - \$15,000	Distribution	\$201 - \$1,000	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
****North Carolina Local Government Employees Retirement System [PE]	SP	Undetermined	Distribution	\$2,501 - \$5,000	П
***TIAA/CREF Retirement Plan ⇒ ***CREF Bond Market Fund [PE]		\$100,001 - \$250,000	Distribution	\$5,001 - \$15,000	П
***TIAA/CREF Retirement Plan ⇒ ***CREF Stock Fund [PE]		\$500,001 - \$1,000,000	Distribution	\$15,001 - \$50,000	П
***TIAA/CREF Retirement Plan ⇒ ***TIAA Real EstateFund [PE]		\$100,001 - \$250,000	Distribution	\$2,501 - \$5,000	П
***TIAA/CREF Retirement Plan ⇒ ***TIAA Traditional Fund [PE]		\$100,001 - \$250,000	Distribution	\$5,001 - \$15,000	
***TIAA/CREF Retirement Plan [PE]		None	Distribution	None	
Description: Includes reported sub-holdings in the CREF Bon Fund.	d Market Fi	und, CREF Stock Fund	d, TIAA Real Estate Fu	ınd, and TIAA T	raditional
*Appalachian State University Bonds [OT]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	
DESCRIPTION: Bonds: CUSIP 037777QU6					
*Cultural Arts Bonds - Charlotte NC [OT]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	П
Description: Bonds: 161037YZ3				,	
*East Carolina University Revenue Bonds [OT]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	
Description: QSIP#271371XV3				ψ1,000	
*N.C. Capital Facilities Bonds [OT]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<u> </u>
Description: CUSIP 65819GFT0				ψ1,000	
*N.C. Capital Facilities Bonds - Duke University [OT]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	
DESCRIPTION: QSIP#65819GLE6				ψ1,000	
*N.C. Capital Facilities Bonds - Duke University [CS]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	
Description: Bonds: 65819GKX5				ψ1,000	
*N.C. Capital Facilities Bonds - Duke University [CS]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	
				ψ1,000	

Asset	Owner	Value of Asset	Income Type(s)		Tx. > \$1,000?
DESCRIPTION: Bonds: 65819GKZO					
*N.C. Capital Facilities Bonds - Wake Forest University [CS]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	
DESCRIPTION: Bonds: 65818PHB8					
*N.C. Community Hospital Bonds [OT]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	
Description: Bonds: 65820HD67					
*N.C. Health Care Facilities Bonds [OT]	JT	None	Interest	\$1,001 - \$2,500	
DESCRIPTION: Bonds: 65821DBWO, 454624M38					
*N.C. Health Care Facilities Bonds - Novant [OT]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	∀
DESCRIPTION: Bonds: 65821DFV8					
*N.C. Health Care Facilities Bonds - Vidant [OT]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	
DESCRIPTION: Bonds: 65821DKH3 & 65821DSP7					
*N.C. Health Care Facilities Bonds - Wake Med [OT]	JT	\$1,001 - \$15,000	Interest	None	~
DESCRIPTION: CUSIP 65821DMB4					
*N.C. Hospital Bonds - Johnston County [OT]	JT	None	Interest	\$201 - \$1,000	
Description: Bonds: 47938RAZ1					
*N.C. Hospital Bonds - New Hanover Regional [OT]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	
DESCRIPTION: CUSIP 644804FK7					
*N.C. Hospital Bonds - Wake County [OT]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	<u> </u>
DESCRIPTION: Bonds: 930866CG1					
*Western Carolina University Bonds [OT]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	
DESCRIPTION: QSIP#957597JU6					
*Winston-Salem Water & Sewer Bonds [OT]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	
Description: QSIP#975700NW1					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
3M Company (MMM) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	<u> </u>
ABB Ltd (ABB) [ST]	JT	\$1,001 - \$15,000	Distribution	\$201 - \$1,000	
Air Products and Chemicals, Inc. (APD) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
American Tower Corporation [RE]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Amgen Inc. (AMGN) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Apache Corporation (APA) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Apple Inc. (AAPL) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	<u>~</u>
Bank of America Corporation (BAC) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	
BB&T Corporation (BBT) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	
Briggs & Stratton Corporation (BGG) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Caterpillar, Inc. (CAT) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	▽
Chevron Corporation (CVX) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	
Cisco Systems, Inc. (CSCO) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	
Coca-Cola Company (KO) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	
Corning Incorporated (GLW) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Costco Wholesale Corporation (COST) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 -	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
				\$1,000	
Cummins Inc. (CMI) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	
DTE Energy Company (DTE) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Emerson Electric Company (EMR) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Enterprise Products Partners L.P. (EPD) [ST]	JT	\$15,001 - \$50,000	Distribution	\$1,001 - \$2,500	
Exxon Mobil Corporation (XOM) [ST]	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	
Fifth Third Bancorp (FITB) [ST]	JT	None	Dividends	\$1 - \$200	<u>~</u>
Garrett Motion Inc. (GTX) [ST]	JT	None	Capital Gains	\$1 - \$200	
Description: Stock dividend from Honeywell spin-off; sold in	2018				
General Electric Company (GE) [ST]	JT	None	Capital Gains, Dividends	\$5,001 - \$15,000	<u> </u>
Gilead Sciences, Inc. (GILD) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Home Depot, Inc. (HD) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	
Honeywell International Inc. (HON) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Intel Corporation (INTC) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Kimberly-Clark Corporation (KMB) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Lincoln National Corporation (LNC) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Lowe's Companies, Inc. (LOW) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	
Magellan Midstream Partners L.P. Limited Partnership (MMP) [ST]	JT	\$15,001 - \$50,000	Dividends, Distribution	\$1,001 - \$2,500	
Marriott International - Class A (MAR) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	П
McDonald's Corporation (MCD) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	
MetLife, Inc. (MET) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
New York Community Bancorp, Inc. (NYCB) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Oracle Corporation (ORCL) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
PayPal Holdings, Inc. (PYPL) [ST]	JT	\$1,001 - \$15,000	Dividends	None	∀
Pepsico, Inc. (PEP) [ST]	JT	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	
Plains All American Pipeline, L.P. (PAA) [ST]	JT	\$15,001 - \$50,000	Capital Gains, Distribution	\$1,001 - \$2,500	
Pool Corporation (POOL) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	П
Procter & Gamble Company (PG) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Prudential Financial, Inc. (PRU) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	V
QUALCOMM Incorporated (QCOM) [ST]	JT	\$15,001 - \$50,000	Dividends, Distribution	\$201 - \$1,000	
Resideo Technologies, Inc. (REZI) [ST] DESCRIPTION: Stock dividend from Honeywell spin-off	JT	\$1,001 - \$15,000	Dividends	None	<u>~</u>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Salesforce.com Inc (CRM) [ST]	JT	\$15,001 - \$50,000	Dividends	None	✓
SPDR S&P Dividend ETF (SDY) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Stanley Black & Decker, Inc. (SWK) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Teva Pharmaceutical Industries Limited American Depositary Shares (TEVA) [ST]	JT	\$1,001 - \$15,000	Dividends	None	
Texas Instruments Incorporated (TXN) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	▽
Thermo Fisher Scientific Inc (TMO) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	
United Technologies Corporation (UTX) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Uniti Group Inc. (UNIT) [ST]	JT	\$1,001 - \$15,000	Dividends, Distribution	\$201 - \$1,000	П
V.F. Corporation (VFC) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Versum Materials, Inc. (VSM) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Walt Disney Company (DIS) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Wells Fargo & Company (WFC) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Western Union Company (WU) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	
Xerox Corporation (XRX) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	
Yum China Holdings, Inc. (YUMC) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Yum! Brands, Inc. (YUM) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	П

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
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^{*} Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
3M Company (MMM) [ST] DESCRIPTION: Purchase of 50 shares		08/23/2018	P	\$1,001 - \$15,000	
Apple Inc. (AAPL) [ST]		01/23/2018	P	\$1,001 - \$15,000	
Caterpillar, Inc. (CAT) [ST] DESCRIPTION: Purchase of 50 shares		12/21/2018	P	\$1,001 - \$15,000	
Fifth Third Bancorp (FITB) [ST] DESCRIPTION: Sold 200 shares		12/27/2018	S	\$1,001 - \$15,000	
General Electric Company (GE) [ST]		01/23/2018	S	\$15,001 - \$50,000	<u>~</u>
Honeywell International Inc. (HON) [ST]		02/5/2018	P	\$1,001 - \$15,000	
N.C. Healthcare Facilities Bonds [CS] DESCRIPTION: CUSIP 454624M38	JT	10/1/2018	S	\$1,001 - \$15,000	
N.C. Hospital Bonds - Johnston County [CS] DESCRIPTION: CUSIP 47938RAZ1	JT	04/2/2018	S	\$1,001 - \$15,000	П
N.C.Healthcare Facilities Bonds [CS] DESCRIPTION: CUSIP 65821DBW0	JT	12/3/2018	S	\$15,001 - \$50,000	П
North Carolina Health Care Facilities Bonds - Novant [GS] DESCRIPTION: CUSIP: 65821FV8		12/13/2018	P	\$15,001 - \$50,000	
North Carolina Health Care Facilities Bonds - Wake Med [GS] DESCRIPTION: CUSIP 65821DMB4		10/9/2018	P	\$1,001 - \$15,000	
North Carolina Hospital Bonds - New Hanover Regional [CS] DESCRIPTION: CUSIP 644804FK7		04/9/2018	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
PayPal Holdings, Inc. (PYPL) [ST]		01/23/2018	P	\$1,001 - \$15,000	
PayPal Holdings, Inc. (PYPL) [ST]	JT	05/2/2018	P	\$1,001 - \$15,000	
Prudential Financial, Inc. (PRU) [ST] DESCRIPTION: Purchase of 50 shares		10/11/2018	P	\$1,001 - \$15,000	
Resideo Technologies, Inc. (REZI) [ST] DESCRIPTION: Purchase of Resideo Technologies		11/8/2018	P	\$1,001 - \$15,000	
Salesforce.com Inc (CRM) [ST] DESCRIPTION: Purchase of Salesforce.com stock		11/20/2018	P	\$1,001 - \$15,000	
Texas Instruments Incorporated (TXN) [ST]		01/23/2018	P	\$1,001 - \$15,000	

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Professor on Leave	Duke University
Trustee	Open World Leadership Center, Library of Congress

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2014	Duke University	Unpaid Leave of Absence

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Aspen Institute Congressional Program	05/25/2018	06/3/2018	Raleigh, North Carolina - London, United Kingdom - Helsinki, Finland - Tallinn, Estonia - Raleigh, North Carolina	3	✓	<u> </u>	V

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

0	****North Carolina	Local Government	Employees 4	401(K) plan	(Owner: SP)
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• ***TIAA/CREF Retirement Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ○ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ○ No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. David E. Price, 05/15/2019